

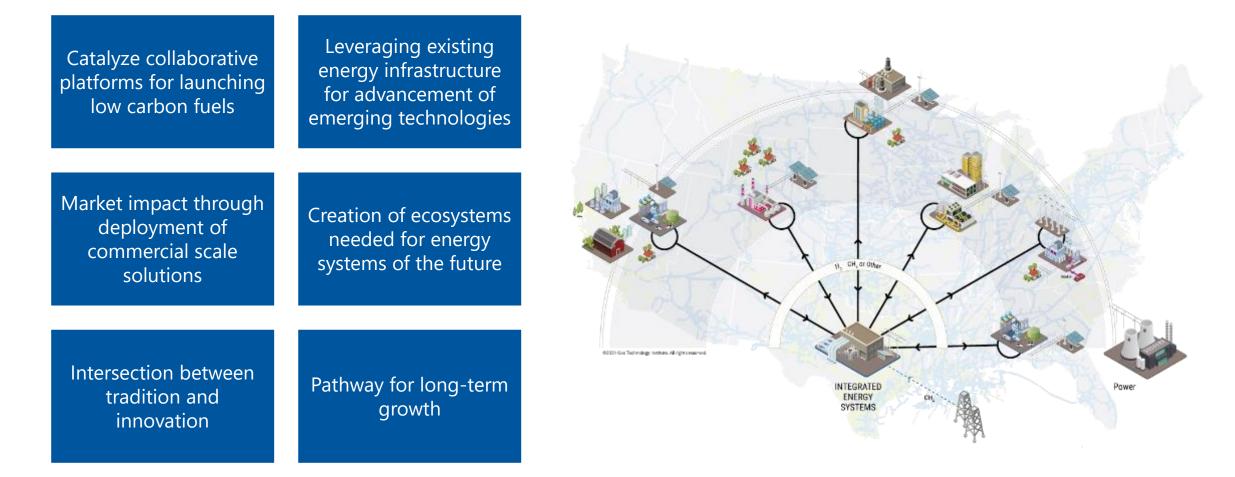
solutions that transform

Regional Hydrogen Hubs

Tony Lindsay, P.E. Managing Director – Infrastructure, Low Carbon Energy Solutions GTI Energy May 9, 2024



Hydrogen Hubs Opportunity





Hydrogen Hubs Announcement

- 7 Regional Hubs awarded contract negotiations underway
- \$7 Billion Federal Funding and \$40 Billion cost share leverage from industry
- Represents 3 million metric tons of H₂ production, 25 million metric tons of CO₂ reductions = approx.
 5.5 million gasoline cars' emissions
- GTI Energy is a part of 3 Regional Hydrogen Hubs
 - HyVelocity (Gulf Coast Region)
 - Program management/Hub lead & admin.
 - ARCH2 (Appalachian Region)
 - Deputy Program Manager Technical lead for engineering, data analysis, Justice 40
 - Mach H2 (Midwest Region)
 - Develop and deploy the SWITCH Project: Solutions Working to transform Industry and Transportation to Clean Hydrogen
 - Equity Justice Officer











- Over 75 partners across 8 Midwest states, with projects concentrated in Illinois, Indiana, and Michigan.
- Rich diversity of existing and new clean generation resources including nuclear, renewables, and blue hydrogen production (natural gas with carbon capture and sequestration)
- Focused on decarbonizing sectors that are hard to decarbonize including heavy duty vehicles, aviation, and heavy industry (refining, steelmaking, and glassmaking).
- The Midwest brings together supply of clean energy, strong existing infrastructure, a highly skilled workforce, significant H2 demand, favorable geology and policy for carbon storage, and access to major freight routes

Major regional hydrogen value-chain partners	Energy Feedstock • Renewables (wind) • Nuclear • Fossil fuels	End-Uses Electrical power generation Industrial 	Production Technologies • Electrolysis • Thermal conversion	Connective Infrastructure • H2 pipelines • H2 carriers • Above ground H2 storage		
In-place H2 offtake customers		Transportation Other (agricultural)		H2 fueling stations		
H2 technology RD&D expertise from leading National Labs and technology deployment organizations						
Leading research universities supporting workforce developmer and entrepreneurship			RI SMA 💿 OF	NIVERSITY FILLINOIS INTERST OF MEDICAN INTERST OF MEDICAN		
Minority-serving Institutions (MSI) and DAC-serving institution	CHICAGO STATE UNIV	ERSITY COLLEGES	Governors State			
Local CBOs, non-profits, and government agencies			IACT Current	нив		
	Center & Mobility	Chicago Metropolitan Agency for Planning	ESN Work & th	he Economy		

Solutions Working "to transform" Industry and Transportation To Clean Hydrogen (SWITCH) Project as Part of MACH H2

Туре	Location	Description	Initial Load	Load Potential	
IUS	Streator, IL	Glass	1.9 tpd	9.4 tpd	
IUS	East Chicago, IN	Building Materials	3.4 tpd	19 tpd	
TUS	Manteno, IL	Regional Trucking	0.5 tpd (3 trucks)	3.4 tpd (60 trucks)	
TUS	McCook, IL	Regional Trucking and Warehouse	0.1 tpd (2 trucks)	0.5 tpd (15 trucks)	
		Totals	5.9 tpd	32.3 tpd	
3. 1 2	1 ×	Rive .	tpd = tons per day of hydrogen		





GTI Energy Roles include:

- > Project Development, Management, and Deployment
- > Community Engagement Lead Community Benefits Plan
- > Safety Training & Education Jobs Creation



- Markets poised to form in **regional hubs** with significant and stable H2 demand
- Cost effective **H2 transportation and storage** is a necessity for widespread adoption
- Existing **natural gas infrastructure** can be leveraged in an Integrated Energy System to help to lower the cost of meeting our decarbonization goals.
- Increased hydrogen use will **require changes** in operations, engineering design, system maintenance procedures, etc, and limits must consider end use equipment tolerances
- Pipeline infrastructure is needed to enable increased variable **renewable energy** and to affordably serve difficult to decarbonize buildings and heavy industry
- Hydrogen offers opportunity to engage **local communities**, create new sustainable jobs, and next generation of energy leaders



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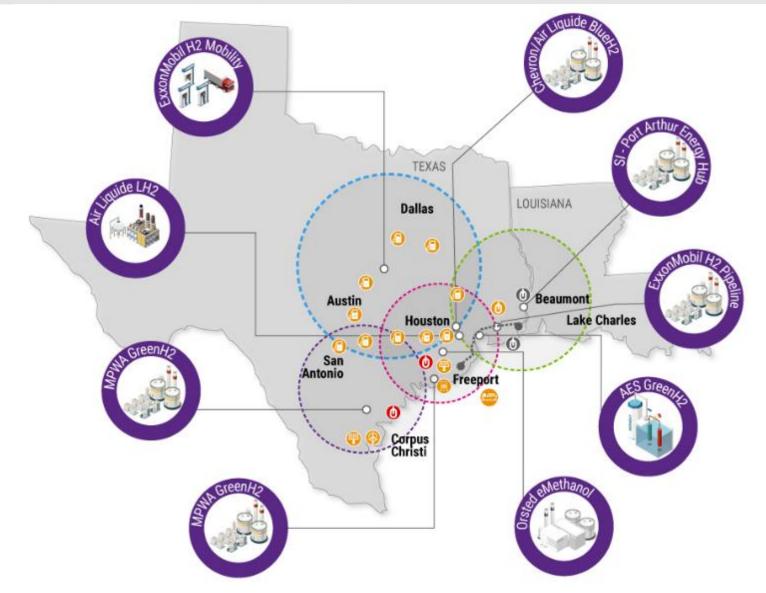
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GTI Energy develops innovative solutions that transform lives, economies, and the environment



HyVelocity Hydrogen Hub





Appalachian Regional Clean Hydrogen Hub (ARCH2)





